



\$60 Million
Follow-On Offering

svb Securities
Lead-Left Bookrunner
November 2022

SVB Securities Serves as Lead-Left Bookrunner for Marinus Pharmaceuticals' (Nasdaq: MRNS) \$60 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched November 7th post-close and priced overnight
- Well oversubscribed from both new and existing investors
- Transaction consisted of 10,526,316 shares of common stock at a public offering price of \$4.75 per share, representing a 15.3% discount from last sale, and, to certain investors in lieu of common stock, pre-funded warrants to purchase 2,105,264 shares of common stock at a price of \$4.749 per pre-funded warrant.
- Marinus intends to use the net proceeds of the offering to continue to fund commercialization of ganaxolone, the development of its product candidates and for general corporate purposes, which may include working capital, capital expenditures, research and development expenditures, clinical trial expenditures, acquisitions of new technologies, products or businesses, and investments.
- This is SVB Securities' 2nd bookrun equity offering for Marinus and 42nd bookrun equity offering in 2022.

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