



**\$400 Million**  
 Follow-On Offering

**svb** Securities  
 Joint Bookrunner  
 November 2022

## SVB Securities Serves as Joint Bookrunner for Natera's (Nasdaq: NTRA) \$400 Million Follow-On Offering

### Key Transaction Highlights

- Confidentially marketed deal that publicly launched November 15<sup>th</sup> (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal upsized from \$250 to \$400 million
- Base deal consisted of 11,430,000 shares of common stock offered at a price of \$35.00 per share, representing a 2.4% premium to last sale
- Natera intends to use the net proceeds from this offering for working capital and general corporate purposes and continued investments in research and development for its core technology and development of its product offerings. In addition, Natera may use a portion of the net proceeds for acquisitions of complementary businesses, technologies or other assets. However, Natera has no current understandings, agreements or commitments for any material acquisitions at this time
- This is SVB Securities' 3<sup>rd</sup> bookrun offering for Natera and 43<sup>rd</sup> bookrun equity offering in 2022

For more information, contact the distribution list [here](#). For more information, contact the SVB Securities distribution list [here](#).

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