


SECURITIES
 Rule 144A Convertible
 Senior Securities Offering


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SVB Securities Serves as Joint Bookrunner to Lantheus (NASDAQ: LNTH) on its \$500 Million Rule 144A Offering of Convertible Senior Notes

Key Transaction Highlights

- Publicly launched the morning of December 5th, and priced post-market close of the same date
- \$500 million in aggregate principal amount of convertible senior notes due 2027 priced with a 3.625% coupon and 41.25% conversion premium
- The notes were sold in a private offering to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933
- Over-subscribed under book included substantial participation from outright convertible investors
- The Company also will grant the initial purchasers of the Notes an option to purchase, within the 10-day period beginning on, and including, the initial closing date of the offering, up to an additional \$75 million in aggregate principal amount of Notes
- The Company expects to use up to \$75 million of the net proceeds from the offering to repurchase its common stock and use the remainder of the net proceeds from the offering for general corporate purposes, including other repurchases of its common stock from time to time in an amount up to \$75 million, working capital, capital expenditures, refinancing or paying debt, and payments related to the previously announced license and collaboration agreements with PDUFA[®] Biopharma Global Inc.

About Lantheus

With more than 55 years of experience in delivering life-changing science, Lantheus is committed to providing patient outcomes through diagnostics, radiopharmaceuticals and artificial intelligence solutions that enable clinicians to Find, Fight and Follow disease. Lantheus is headquartered in Massachusetts and has offices in New Jersey, Canada and Sweden.

For more information on this offering, visit www.lantheus.com. For more information on this offering, visit www.svb.com.

This offering is not an offer to sell securities. Only the prospectus supplement to the offering memorandum for this offering, which will be filed with the SEC, will describe the offering. This offering is not an offer to sell securities. Only the prospectus supplement to the offering memorandum for this offering, which will be filed with the SEC, will describe the offering.

Company	Company Type	Industry	Market Value	Company Type
SVB Securities	Full-Service Broker/Dealer	Financial Services	\$100+ Billion	SVB Securities
SVB Group	Bank	Financial Services	\$100+ Billion	SVB Group
SVB Financial Group	Bank	Financial Services	\$100+ Billion	SVB Financial Group