



## SVB Securities Serves as Joint Bookrunner to Lantheus (NASDAQ: LNTN) on its \$500 Million Rule 144A Offering of Convertible Senior Notes

### Key Transaction Highlights

- Publicly launched the morning of December 5th, and priced post-market close on the same date
- \$500 million in aggregate principal amount of convertible senior notes due 2027 priced with a 2.625% coupon and 42.5% conversion premium
- The notes were sold in a private offering to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933
- Oversubscribed order book included substantial participation from outright convertible investors
- The Company also will grant the initial purchasers of the Notes an option to purchase, within the 13-day period beginning on, and including, the initial closing date of the offering, up to an additional \$75 million in aggregate principal amount of Notes
- The Company expects to use up to \$75 million of the net proceeds from the offering to repurchase its common stock and use the remainder of the net proceeds from the offering for general corporate purposes, including other repurchases of its common stock from time to time in an amount up to \$75 million, working capital, capital expenditures, refinancing or repaying debt, and payments related to the previously announced license and collaboration agreements with POINT Biopharma Global Inc.

### About Lantheus

With more than 65 years of experience in delivering life-changing science, Lantheus is committed to improving patient outcomes through diagnostics, radiotherapeutics and artificial intelligence solutions that enable clinicians to Find, Fight and Follow disease. Lantheus is headquartered in Massachusetts and has offices in New Jersey, Canada and Sweden.

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