



**\$225 Million**  
Follow-On Offering

**svb** Securities  
Joint Bookrunner  
December 2022

## SVB Securities Serves as Joint Bookrunner for Replimune's (Nasdaq: REPL) \$225 Million Follow-On Offering

### Key Transaction Highlights

- Launched a publicly marketed transaction on December 7th (post-close) and priced on December 8th (post-close)
- Well oversubscribed from both new and existing investors
- Base deal upsized from \$125 million to \$225 million.
- Consisted of 5,374,436 shares of common stock at a price of \$23.50 per share, representing a 1.8% premium to launch and a 2.3% discount to last sale, as well as pre-funded warrants at a price of \$23.4999 per warrant exercisable for 4,200,000 shares of common stock at an exercise price of \$0.0001 per share
- Replimune intends to use the net proceeds, together with its existing cash and cash equivalents, short-term investments and proceeds from its available term loan facility, to fund preparations for the commercial launch of RPI1 and, if approved, subsequent commercialization and marketing efforts of RPI1, to fund clinical development of current and future product candidates based on the proprietary RPI platform, and for general corporate purposes, including working capital requirements and operating expenses.
- This is SVB Securities' 5th bookrun offering for Replimune and 48th bookrun equity offering in 2022.

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