



AMF Medical
10000 Wilshire Blvd
Beverly Hills, CA 90210



Tandem Diabetes Care
10000 Wilshire Blvd
Beverly Hills, CA 90210

AMF Medical is a
publicly traded company.

SVB Securities Serves as Exclusive Financial Advisor to AMF Medical SA on its Sale to Tandem Diabetes Care, Inc. (Nasdaq: TNDM)

Key Transaction Highlights

- On December 31st, Tandem Diabetes Care, Inc. ("Tandem"), a global insulin delivery and diabetes technology company, announced its exclusive agreement to acquire AMF Medical SA ("AMF Medical"), a pharmaceutical development stage biotech developer of the IgGTM Trans Fams ("IgGTM").
- The aggregate purchase price consists of a cash upfront payment of \$200 million (20% cash), which included a cashless tender payment of \$20 million (10% cash), and contingent earnout payments of up to \$200 million (20% cash).
- AMF Medical's comprehensive disruptive insulin delivery solution is supported by:
 - Expansive Tandem's Type 1 and Type 2 accessible market opportunities by adding a new product designed for a segment of people living with diabetes and sensitive Tandem tubes.
 - Additional time to market for a partnership in Tandem's portfolio of technology offerings.
 - Further Tandem's sustainability objectives by offering an additional pump that reduces the generation of electronic and battery waste.
 - Proven expertise for clinical experience and increased customer success.
- The transaction is subject to the satisfaction of customary closing conditions and is expected to close in January 2025.
- SVB Securities acted as exclusive financial advisor to AMF Medical.

About AMF Medical

Originally founded in 2009 by David Hordvik, MD, AMF Medical's technology-based technology is designed to address the unmet needs of people with insulin therapy. The company's flagship product, IgGTM, is a next-generation transmembrane, self-injectable and non-injectable penicillin. This next standard of care offers insulin therapy. It is designed to make life easier for people with diabetes. IgGTM received Breakthrough Device Designation by the FDA in September 2022. The device is intended for subcutaneous use and is designed to help with insulin therapy for 18 months. AMF Medical is a Co-CEO of AMF Medical and CEO of AMF Medical. AMF Medical is a Co-Founder. Diabetes industry experts John Tomlinson and Peter Gelfandman serve as the company's Board of Directors.

About Tandem Diabetes Care

Tandem Diabetes Care, Inc., a global insulin delivery and diabetes technology company based in San Diego, California, makes it easy for people with diabetes. Our insulin pumps and healthcare providers through a patient-centric approach. The company's human-centered approach to design, development, and support address innovative products and services for people who use insulin. Tandem manufactures and sells the fully AI-driven pump, the ControlQ technology.

AMF Medical is a publicly traded company on [NASDAQ](#). For more information on AMF Medical, visit [AMF Medical](#).

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Company	Address	City	State	Zip	Phone	Website
AMF Medical	10000 Wilshire Blvd	Beverly Hills	CA	90210	(310) 274-1000	www.amfmedical.com
Tandem Diabetes Care	10000 Wilshire Blvd	Beverly Hills	CA	90210	(310) 274-1000	www.tandemdiabetes.com