



\$117 Million
Follow-On Offering

svb Securities
Joint Bookrunner
January 2023

SVB Securities Serves as Joint Bookrunner for Olink's (Nasdaq: OLK) \$117 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched January 18th (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal consisted of 5,831,028 American Depositary Shares (4,250,000 Primary Shares and 1,581,028 Secondary Shares) offered at a price of \$20.00 per share
- Olink intends to use the net proceeds from this offering primarily for general corporate purposes, which may include working capital and capital expenditures, expenses related to research, clinical development and commercial efforts, general and administrative expenses, and potential acquisitions of, or investments in, companies, technologies, products or assets that complement its business. However, Olink has no current commitments or agreements with respect to any acquisitions at this time
- This is SVB Securities' 3rd bookrun equity offering for Olink and 2nd bookrun equity offering in 2023

For more details, see prospectus here: [olink.com](#). For more details, see prospectus here at SVB Securities distribution: [olink.com](#).

THIS EMAIL IS NOT AN OFFICIAL SVB SECURITIES OFFERING ONLY AND IS BEING FURNISHED TO INVESTMENT BANKING CLIENTS OF SVB SECURITIES LLC. THE INFORMATION CONTAINED HEREIN IS FOR YOUR INFORMATION ONLY AND MAY NOT BE REPRODUCED FOR OR USED BY ANY OTHER PERSONS. THESE SECURITIES HAVE NOT YET BEEN OFFERED OR OFFER TO BE MADE, AND IS NOT SOLICITING AN OFFER TO BUY ANY SECURITIES.

BOSTON
55 State Street
40th Floor
Boston, MA 02109

CHARLOTTE
2333 Executive Plaza
Suite 1000
Charlotte, NC 28203

NASHVILLE
40 Burton Oaks Boulevard
Suite 300
Nashville, TN 37219

NEW YORK
100 Avenue of the Americas
10th Floor
New York, NY 10019

SAN FRANCISCO
200 California Street
10th Floor
San Francisco, CA 94111