

roivant**\$200 Million**
Follow-On Offering**svb** SecuritiesJoint Bookrunner
February 2023

SVB Securities Serves as Joint Bookrunner for Roivant Sciences' (Nasdaq: ROIV) \$200 Million Follow-On Offering

Key Transaction Highlights

- Launched February 1st (post-close) and priced February 2nd (post-close)
- Well oversubscribed from both new and existing investors
- Base deal upsized from \$150 million to \$200 million.
- Transaction consisted of 26,666,666 common shares at a public offering price of \$7.50 per share, representing a 12.2% discount from launch and a 1.2% discount to last sale.
- Roivant anticipates using net proceeds from this offering, together with its existing cash and cash equivalents, to fund the continued development of RVT-3101, continue to invest in the launch of VTAMA and execute on other core clinical development programs, while allowing it to be opportunistic in making investments in new programs or acquisitions. The remaining proceeds, if any, will be used for working capital and other general corporate purposes.
- SVB Securities previously served as a capital markets advisor and lead placement agent for the concurrent PIPE during Roivant's de-SPAC transaction with Montes Archimedes Acquisition Corp. in October 2021.
- This is SVB Securities' 1st bookrun equity offering for Roivant and 4th bookrun equity offering in 2023.

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