



SVB Securities Serves as Exclusive Financial Advisor to Accelerate Learning on its Majority Investment by Providence Equity Partners

Key Transaction Highlights

- On February 21, 2023, Accelerate Learning ("Accelerate Learning" or the "Company"), a leading provider of STEM curriculum for the K-12 education market, announced a strategic investment from Providence Equity Partners ("Providence"), a premier private equity firm specializing in growth-oriented investments in media, communications, education and technology. The Company will continue to be led by President and CEO Philip Galati, and existing investor funds managed by global investment firm GTCR (NASDAQ: LGS, Quad Partners ("Quad"), Rice University and Oak Partners will retain minority stakes. Financial terms of the transaction were not disclosed.
- Accelerate Learning provides digital-first STEM curriculum helping improve educational outcomes by enabling students to develop problem-solving, innovation and critical thinking skills necessary to be successful in the future. Built by teachers for teachers, the Company's core product offering is a comprehensive learning platform that includes standards-aligned digital curriculum, print workbooks, hands-on classroom teaching kits and professional development for educators.
- Providence's investment will help the Accelerate Learning team build on the Company's considerable momentum and fuel its next phase of growth.
- SVB Securities acted as exclusive financial advisor to Accelerate Learning.

About Accelerate Learning

Accelerate Learning provides STEM curriculum and professional development solutions that empower teachers, increase scores and inspire students to become tomorrow's STEM leaders. Its award-winning 21st Century, Study Edge and Math Maker curricula and resources are highly engaging, affordable, and support educators in any learning environment. The comprehensive, multi-colored solutions are used by more than 3 million students and 750,000 teachers across the United States.

For more information about this deal, visit [www.svb.com](#). For more information about SVB Securities, visit [www.svb.com](#).

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