

## Transaction Contacts

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**\$250 Million**  
Follow-On Offering

**svb** Securities  
Joint Bookrunner  
February 2023

# SVB Securities Serves as Joint Bookrunner for CureVac's (Nasdaq: CVAC) Upsized \$250 Million Follow-On Offering

## Key Transaction Highlights

- Confidentially marketed deal that publicly launched February 6th post-close and priced February 7th post-close
- The offering followed CureVac's January 30th announcement of additional positive topline data from its Phase 1 studies of the Company's modified mRNA COVID-19 and flu vaccine constructs in older adult age groups.
- Well oversubscribed from both new and existing investors
- Base deal upsized from \$200 million to \$250 million
- Deal consisted of 27,027,028 shares of common stock being sold at a public offering price of \$9.25 per share, which represents a 1.4% discount to last sale.
- CureVac intends to use the net proceeds of this offering to fund ongoing business activities, the development of its pipeline and for other general corporate purposes.
- This is SVB Securities' first bookrun offering for CureVac and 6th bookrun equity offering in 2023.

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