



\$125 Million
Follow-On Offering

svb Securities
Joint Bookrunner
February 2023

SVB Securities Serves as Joint Bookrunner for 2seventy bio's (Nasdaq: TSVT) Upsized \$125 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched and priced post-close February 28th
- Well oversubscribed from both new and existing investors
- Base deal upsized from \$100 million to \$125 million
- Deal consisted of 10,869,500 shares of common stock being sold at a public offering price of \$11.50 per share, which represents a 14.8% discount to last sale.
- 2seventy bio intends to use the net proceeds of this offering for research and development and clinical development costs to support the advancement of its product candidates and the expansion of research and development programs, advancement of the KarMMa trials to support the use of Abecma in earlier lines of therapy, pursuant to cost sharing arrangements with BMS, commercial activities in support of Abecma, working capital, capital expenditures, corporate development, and other general corporate purposes.
- This is SVB Securities' first bookrun offering for 2seventy bio and 7th bookrun equity offering in 2023.

If you would like to receive this Firm Risk Disclosure, click [here](#). If you would like to receive this Firm at SVB Securities disclosure, click [here](#).

THIS EMAIL IS FOR INFORMATIONAL PURPOSES ONLY AND IS BEING FURNISHED TO INVESTMENT BANKING CLIENTS OF SVB SECURITIES LLC. THE INFORMATION INCLUDED HEREIN IS FOR YOUR INFORMATION ONLY AND MAY NOT BE REPRODUCED FOR OR REDISTRIBUTED TO ANY OTHER PURPOSES. THESE SECURITIES HAVE BEEN SOLD. THIS EMAIL IS NOT AN OFFER TO SELL, AND IS NOT SOLICITING AN OFFER TO BUY ANY SECURITIES.

BOSTON
60 State Street
4th Floor
Boston, MA 02109

CHARLOTTE
2100 Freedom Street
Suite 100
Charlotte, NC 28202

INDIANAPOLIS
40 Eastern Ave. East Tower
Suite 200
Indianapolis, IN 46204

NEW YORK
100 Avenue of the Americas
10th Floor
New York, NY 10019

SAN FRANCISCO
200 California Street
10th Floor
San Francisco, CA 94111