



€130 Million
Private Placement

svb Securities
Lead Placement Agent
February 2023

SVB Securities Serves as Lead Placement Agent for Abivax's (Euronext Paris: ABVX) €130 Million Private Placement

Key Transaction Highlights

- On February 22, 2023, Abivax announced a €130 million private placement.
- Well oversubscribed from both new and existing investors
- Deal consisted of 20,000,000 ordinary shares at a public offering price of €6.50 per share, pricing at market on February 22, 2023.
- Abivax intends to use net proceeds from the financing primarily to further advance the obefazimod pivotal Phase 3 clinical trial program in ulcerative colitis, as well as for R&D, working capital and other general purposes.
- This financing was led by TCGX, with participation from existing investors Invus, Deep Track Capital, Sofinnova Partners, Venrock Healthcare Capital Partners, as well as from new investors Great Point Partners, LLC, Deerfield Management Company, Commodore Capital, Samsara BioCapital, Boxer Capital and others.
- This is SVB Securities' 1st equity transaction for Abivax.

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