



\$300 Million
Follow-On Offering

svb Securities
Joint Bookrunner
March 2023

SVB Securities Serves as Joint Bookrunner for Revolution Medicines' (Nasdaq: RVMD) \$300 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched on March 1st post-close and priced March 2nd post-close
- The offering followed Revolution Medicines' February 27th report of its Q4 and full year 2022 financial results and update on corporate progress, including early clinical data on RMC-6236 which supports validation of the Company's RASOIN® inhibitor platform.
- Well oversubscribed from new and existing investors
- Transaction consisted of 13,636,364 shares of common stock at a price of \$22.00 per share, representing a 6.0% discount to last sale.
- Revolution Medicines intends to use the net proceeds from this offering, together with its existing cash, cash equivalents and marketable securities, to fund development of the RASOIN® inhibitor programs, including the on-going clinical development of RMC-6236 and RMC-6291 and the planned advancement of RMC-9605 into clinical development, the on-going clinical development of the RAS Comparator Inhibitor programs, including RMC-4630 and RMC-5552, the advancement of preclinical programs and for other general corporate purposes, which may include working capital, hiring of additional personnel and capital expenditures.
- This is SVB Securities' 4th bookrun offering for Revolution Medicines and 9th bookrun equity offering in 2023.

For more information, visit www.svb.com or contact your SVB Securities advisor. www.svb.com

THIS EMAIL IS FOR INFORMATIONAL PURPOSES ONLY AND IS BEING FURNISHED TO INVESTMENT BANKING CLIENTS OF SVB SECURITIES LLC. THE INFORMATION CONTAINED HEREIN IS NOT OUR RECOMMENDATION AND SHOULD BE REPRODUCED FOR OR RECORDED ONLY FOR OTHER PURPOSES. THESE SECURITIES HAVE BEEN SOLD, THE EMAIL IS NOT AN OFFER TO SELL, AND IS NOT SOLICITATION OFFER TO BUY ANY SECURITIES.

BOSTON
85 New Street
4th Floor
Boston, MA 02110

CHARLOTTE
210 TradeCenter Drive
Suite 100
Charlotte, NC 28202

KANSASVILLE
41 South Main Street
Suite 200
Kansasville, TN 37056

NEW YORK
100 Avenue of the Americas
10th Floor
New York, NY 10005

SALT LAKE CITY
200 Parkview Blvd
10th Floor
Salt Lake City, UT 84101