



**\$300 Million**  
Follow-On Offering



Joint Bookrunner  
March 2023

## SVB Securities Serves as Joint Bookrunner for Revolution Medicines' (Nasdaq: RVMD) \$300 Million Follow-On Offering

### Key Transaction Highlights

- Confidentially marketed deal that publicly launched on March 1st post-close and priced March 2nd post-close
- The offering followed Revolution Medicines' February 27th report of its Q4 and full year 2022 financial results and update on corporate progress, including early clinical data on RMC-6236 which supports validation of the Company's RAS(ON) Inhibitor platform.
- Well oversubscribed from new and existing investors
- Transaction consisted of 13,636,364 shares of common stock at a price of \$22.00 per share, representing a 6.0% discount to last sale.
- Revolution Medicines intends to use the net proceeds from this offering, together with its existing cash, cash equivalents and marketable securities, to fund development of the RAS(ON) Inhibitor programs, including the on-going clinical development of RMC-6236 and RMC-6291 and the planned advancement of RMC-9805 into clinical development, the on-going clinical development of the RAS Companion Inhibitor programs, including RMC-4630 and RMC-5552, the advancement of preclinical programs and for other general corporate purposes, which may include working capital, hiring of additional personnel and capital expenditures.
- This is SVB Securities' 4th bookrun offering for Revolution Medicines and 9th bookrun equity offering in 2023.

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