



\$15 Million
PIPE



Lead Placement Agent
April 2023

SVB Securities Serves as Lead Placement Agent for Regulus Therapeutics' (Nasdaq: RGLS) \$15.0 Million Private Placement

Key Transaction Highlights

- On April 13, 2023, Regulus announced a \$15.0 million private placement.
- Consisted of 2,615,536 shares of common stock and 140,827 shares of non-voting Class A-5 convertible preferred stock.
- The offering priced at \$0.9001 per share of common stock, the last reported sale price on April 12, 2023, and \$90.01 per share of non-voting Class A-5 convertible preferred stock. Each share of non-voting Class A-5 convertible preferred stock will be convertible into 100 shares of common stock, subject to certain beneficial ownership conversion limitations.
- Financing was led by the Federated Hermes Kaufmann Funds and New Enterprise Associates (NEA), with participation from other existing shareholders.
- This is SVB Securities' 3rd equity offering for Regulus Therapeutics.

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