



\$350 Million
Follow-On Offering

svb Securities
Joint Bookrunner
May 2023

SVB Securities Serves as Joint Bookrunner for Guardant Health's (Nasdaq: GH) \$350 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched May 22nd (post-close) and priced overnight
- Well oversubscribed from new and existing investors
- Base deal upsized from \$250 to \$350 million
- Base deal consisted of 12,500,000 shares of common stock offered at a price of \$28.00 per share, representing a 9.1% discount to last sale
- Guardant intends to use the net proceeds from this offering primarily for general corporate purposes, including working capital, operating expenses and capital expenditures
- This is SVB Securities' 3rd bookrun offering for Guardant and 23rd bookrun equity offering in 2023

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