



\$50 Million
Follow-On Offering

svb Securities
Lead-Left Bookrunner
May 2023

SVB Securities Serves as Lead-Left Bookrunner for HOOKIPA Pharma's (Nasdaq: HOOK) \$50 Million Follow-On Offering

Key Transaction Highlights

- Confidentially launched on May 30th and priced on May 31st (post-close) concurrent with the announcement of positive preliminary Phase 2 data on HB-200 in combination with pembrolizumab in patients with HPV16+ head and neck cancers
- Well oversubscribed from both new and existing investors
- Deal consisted of 22,900,768 shares of common stock at a price of \$1.31 per share, representing a 7.4% premium to launch
- Transaction also included 15,268 shares of series A-2 non-voting convertible preferred stock at a price of \$1,310.00 per share, each of which is convertible into 1,000 shares of common stock.
- HOOKIPA intends to use the aggregate net proceeds from this offering to: (i) advance the clinical development of its HB-200 program, including advancing the program to a pivotal randomized trial; (ii) advance the clinical development of its HB-300 program; (iii) fund research and development activities for its preclinical programs, including its HB-700 KRAS program and its HB-500 HIV program, to further broaden its development pipeline; (iv) fund the buildout of in-house good manufacturing practices and infrastructure; and (v) for working capital and general corporate purposes.
- This is SVB Securities' 4th bookrun offering for HOOKIPA and 26th bookrun equity offering in 2023.

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