



**\$100 Million**  
Follow-On Offering



Joint Bookrunner  
June 2023

## SVB Securities Serves as Joint Bookrunner for Kura Oncology's (Nasdaq: KURA) \$100 Million Follow-On Offering

### Key Transaction Highlights

- Confidentially launched on June 12th, publicly launched on June 13th post-close and priced overnight
- The offering followed the release of updated Phase 1b data from the KOMET-001 trial evaluating ziftomenib in genetically defined AML patients at EHA 2023 Congress on June 11th.
- Well oversubscribed from both new and existing investors
- Deal consisted of 5,660,871 shares and 3,034,782 pre-funded warrants each priced at \$11.50 and \$11.4999, respectively.
- Priced at a 9.6% discount to last sale
- Kura Oncology intends to use the net proceeds from the offering to further advance pipeline of product candidates, including continued development of product candidates ziftomenib, tipifarnib and KO-2806, pipeline research and development activities, and for working capital and general corporate purposes.
- This is SVB Securities' 7th bookrun offering for Kura Oncology and 30th bookrun equity offering in 2023.

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