



## SVB Securities Serves as Financial Advisor to Transaction Data Systems, Inc. on its Merger with Outcomes™, a Cardinal Health Business

### Key Transaction Highlights

- In June 2023, Transaction Data Systems, Inc. (“TDS”), a portfolio company of BlackRock Long Term Private Capital and GTCR, entered into a definitive agreement to combine with Outcomes™.
- TDS’s existing portfolio of clinical pharmacy solutions includes the Rx30 and Computer-Rx pharmacy management systems and PrescribeWellness, its patient communication-pharmacy enablement application.
- Outcomes offers a portfolio of patient engagement, clinical care, workflow, and financial solutions through its OutcomesOne™ platform.
- The combined organization will expand upon TDS’s existing solutions for delivering clinical care, medication therapy management and diversifying pharmacy revenue streams by adding Outcomes’ digital capabilities for patient engagement, virtual verification, order grouping, pill counting, and financial insights.
- The transaction will create a broad, integrated offering of pharmacy workflow software with patient engagement and clinical solutions to serve the patient, pharmacy, payer, and pharmaceutical company ecosystem, including one of the nation’s largest networks of 40,000 retail, chain and grocery pharmacies.
- Together, TDS and Outcomes will create additional opportunities for pharmacists to participate in sponsored clinical interventions and better access for payors and pharmaceutical companies to drive better care and outcomes for patients.
- Cardinal is retaining a minority stake in the combined entity.
- SVB Securities acted as Financial Advisor to TDS.

### About Transaction Data Systems, Inc.

For over 45 years, TDS has been dedicated to the success of the pharmacy market and pharmacy supply chain. With its portfolio of products and services including Rx30, Computer-Rx, and PrescribeWellness, TDS provides innovative patient-centric technology solutions and pharmacy management systems to the pharmacy industry. TDS supports one of the largest install base of independent pharmacies in the industry with systems in all 50 states and the Virgin Islands. TDS is a leading provider of pharmacy-focused, patient-centric solutions.

### About Cardinal Health

Cardinal Health is a distributor of pharmaceuticals, a global manufacturer and distributor of medical and laboratory products, and a provider of performance and data solutions for health care facilities. With more than 50 years in business, operations in more than 30 countries and approximately 46,500 employees globally, Cardinal Health is essential to care.

### About BlackRock LTPC

BlackRock LTPC is an innovative private equity strategy focused on investing in high-quality businesses and value creation through active collaboration with management teams. The strategy’s flexible duration and prudent approach to leverage preserve optionality for growth and help enable compounded capital appreciation. LTPC’s team of 21 professionals are based in New York and London and invest across North America and Western Europe. LTPC is backed by BlackRock, Inc., which manages \$320 billion in alternative investments and commitments on behalf of clients worldwide as of March 31, 2023.

### About GTCR

Founded in 1980, GTCR is a leading private equity firm that pioneered The Leaders Strategy™ – finding and partnering with management leaders in core domains to identify, acquire and build market-leading companies through organic growth and strategic acquisitions. GTCR is focused on investing in transformative growth in companies in the Business & Consumer Services, Financial Services & Technology, Healthcare and Technology, Media & Telecommunications sectors. Since its inception, GTCR has invested more than \$24 billion in over 270 companies, and the firm currently manages more than \$35 billion in equity capital. GTCR is based in Chicago with offices in New York and West Palm Beach.

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