



\$300 Million
PIPE



Joint Placement Agent
September 2023

Leerink Partners Serves as Joint Placement Agent for Structure Therapeutics' (Nasdaq: GPCR) \$300 Million Private Investment in Public Equity (PIPE)

Key Transaction Highlights

- Priced on Friday, September 29th (pre-open)
- Deal consisted of 21,617,295 ordinary shares and 2,401,920 newly designated non-voting ordinary shares (the equivalent of an aggregate of 8,006,405 American Depositary Shares (ADSs), each representing three ordinary shares) at an offer price of \$12.49 per share (or \$37.47 per ADS), representing the last sale price and a premium to confidential launch.
- The PIPE includes significant participation from a number of large healthcare dedicated institutional and mutual fund investors.
- Structure expects to use the net proceeds from the PIPE to accelerate GSK-1290 development and its earlier programs from its broad oral incretin franchise forward, including its next-generation GLP-1/GIPR combination and its promising oral small molecule amylin receptor agonist.
- Leerink Partners previously served as exclusive financial advisor for Structure's \$133 million Series B financing and joint bookrunner for Structure's \$185 million initial public offering.
- This is Leerink's 3rd equity offering for Structure Therapeutics and 43rd equity offering in 2023.

If you would like to unsubscribe from this distribution, click [here](#).

THIS EMAIL IS FOR INFORMATIONAL PURPOSES ONLY AND IS BEING FURNISHED TO INVESTMENT BANKING CLIENTS OF LEERINK PARTNERS LLC. THE INFORMATION INCLUDED HEREIN IS FOR YOUR INFORMATION ONLY AND MAY NOT BE REPRODUCED FOR OR REDISTRIBUTED TO ANY OTHER PURPOSES. THESE SECURITIES HAVE BEEN SOLD. THIS EMAIL IS NOT AN OFFER TO SELL, AND IS NOT SOLICITING AN OFFER TO BUY, ANY SECURITIES.

BOSTON
53 State Street
40th Floor
Boston, MA 02109

CHARLOTTE
2151 Hawkins Street
Suite 1025
Charlotte, NC 28203

NASHVILLE
40 Burton Hills Boulevard
Suite 200
Nashville, TN 37215

NEW YORK
1301 Avenue of the Americas
12th Floor
New York, NY 10019

SAN FRANCISCO
255 California Street
12th Floor
San Francisco, CA 94111