



**\$30 Million**

Follow-On Offering



Global Coordinator and  
Joint Bookrunner

November 2023

## Leerink Partners Serves as Global Coordinator and Joint Bookrunner for Nanobiotix's (Nasdaq: NBTX) \$30 Million Follow-on Offering

### Key Transaction Highlights

- Confidentially marketed deal that publicly launched November 1<sup>st</sup> post-close and priced on November 2<sup>nd</sup> pre-open.
- Follow-on offering consisted of 3,106,907 American Depositary Shares (ADSs) at a public offering price of \$5.36 per ADS, representing a 13.7% discount to last sale, and 2,492,223 Ordinary Shares at a public offering price of €5.07 per Ordinary Share, representing a 12.4% discount to last sale, for gross proceeds of approximately \$30 million.
- Nanobiotix intends to use the net proceeds from this offering to advance the overall development of NBTXR3, and, in particular to advance NANORAY-312 in the US and EU for the treatment of locally advanced head and neck cancers, including the production and supply of NBTXR3, and to advance the research and development of other preclinical and clinical programs.
- This transaction represents Leerink Partners' 1<sup>st</sup> equity offering for Nanobiotix and 46<sup>th</sup> equity offering in 2023.

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BOSTON  
53 State Street  
40th Floor  
Boston, MA 02109

CHARLOTTE  
2151 Hawkins Street  
Suite 1025  
Charlotte, NC 28203

NASHVILLE  
40 Burton Hills Boulevard  
Suite 200  
Nashville, TN 37215

NEW YORK  
1301 Avenue of the Americas  
12th Floor  
New York, NY 10019

SAN FRANCISCO  
255 California Street  
12th Floor  
San Francisco, CA 94111