



**\$50 Million**  
Follow-On Offering



Joint Bookrunner  
December 2023

## Leerink Partners Serves as Joint Bookrunner for AC Immune SA's (Nasdaq: ACIU) \$50 Million Follow-On Offering

### Key Transaction Highlights

- Underwritten confidentially marketed offering that priced December 15<sup>th</sup> pre-open, concurrently with the announcement of the advancement of ACI-35.030 to a potentially registration-enabling Phase 2b clinical trial for the treatment of Alzheimer's Disease, resulting in the reception of a CHF 15 million milestone payment from Janssen Pharmaceuticals, Inc.
- Deal consisted of 14,300,000 shares of common stock sold at an offering price of \$3.50 per share, representing a 6% discount to last sale.
- The offering was led by BVF Partners L.P., with participation from several new and existing institutional investors including Avidity Partners, Redmile Group, and StemPoint Capital LP.
- AC Immune plans to use the net proceeds from the offering to strategically invest in research and clinical development of its current pipeline, its technology platforms, working capital, capital expenditures and general corporate purposes.
- This is Leerink Partners' 3<sup>rd</sup> equity offering for AC Immune and 54<sup>th</sup> equity offering in 2023.

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