



\$240 Million
Follow-On Offering

LEERINK PARTNERS
Lead-Left Bookrunner
January 2024

Leerink Partners Serves as Lead-Left Bookrunner for Edgewise Therapeutics' (Nasdaq: EWTX) \$240 Million Follow-On Offering

Key Transaction Highlights

- Underwritten confidentially marketed deal that priced on January 18th
- Consisted of 21,818,182 shares of common stock at a price of \$11.00 per share
- Deal included new investors RA Capital Management, TCGX, and Venrock Healthcare Capital Partners, as well as existing investors Cormorant Asset Management, an affiliate of Deerfield Management Company, Frazier Life Sciences, Janus Henderson Investors, Novo Holdings A/S, Orbimed, Perceptive Advisors and Surveyor Capital (a Citadel company), among other funds.
- Edgewise intends to use the net proceeds from the offering to support the potential U.S. commercial launch of EDG-5506 in patients with Becker muscular dystrophy, completion of a Phase 3 trial with EDG-5506 in Duchenne, completion of Phase 2 trials of EDG-7500 in patients with obstructive and non-obstructive hypertrophic cardiomyopathy and the advancement of Edgewise's ongoing research and development programs, and for working capital and general corporate purposes.
- This is Leerink Partners' 3rd equity offering for Edgewise and 5th equity offering in 2024.

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