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\$175 Million
Follow-On Offering



Joint Bookrunner
January 2024

Leerink Partners Serves as Joint Bookrunner for Immatics' (Nasdaq: IMTX) \$175 Million Follow-On Offering

Key Transaction Highlights

- Confidentially marketed deal that publicly launched and priced on January 17th.
- Consisted of 15,925,000 ordinary shares at a price of \$11.00 per share
- Immatics intends to use the net proceeds from this offering to fund the continued research and development of its pipeline, the manufacturing and production of its product candidates and for working capital and other general corporate purposes.
- This is Leerink Partners' 2nd equity offering for Immatics and 3rd equity offering in 2024.

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